



Application form

Before you apply please read the accompanying overview and guidance documents and answer the following questions. These enable us to check whether you are eligible to apply to the Fund:

You are a registered charity Yes No

You have an annual turnover of less than £1m (averaged over the last three years) Yes No

The work you are planning to do fits with your charitable objectives

- You are **already** working with one of priority groups of older people we want to support i.e.:
 - Older people living in particularly complex and challenging situations or Yes No
 - Older people in danger of being out of sight and out of mind Yes No
- You have at least one full or part time member of staff Yes No

If you cannot answer 'YES' to all these questions, please don't spend time making an application because we will not be able to help.

Section 1: Contact details

Name of organisation

Address

Contact name:	Alternative contact name:
Position in organisation:	Position in organisation:
Email:	Email:
Phone:	Phone:

Website (if you have one)

Twitter handle/Facebook page (if you have them)

Section 2: About your organisation

Charity registration number

What does your organisation do? (Up to 200 words)

Please tell us where the work will take place

How many staff do you have?

Number of full-time staff:

Number of part-time staff:

Section 3: About the work

We want to know how the older people you are working with fit the priorities of the Fund.

Please tell us:

- why they are living in a particularly complex or challenging situation or in danger of being out of sight and out of mind.
- how their situation has been made even more difficult because of the coronavirus.

(Up to 300 words)

Please tell us a bit about your experience of working with this group(s) of older people in the past and what you have achieved (Up to 300 words)

Section 3 continued

Please tell us what you want to do now to help them (Up to 250 words)

What difference do you hope this will make? (Up to 200 words)

Section 4: About your request for funding

What do you need the funding for? (For example, a contribution to a salary for 6 months, training for staff in online service delivery or towards core costs)? (Up to 100 words)

How much do you need?

£

Section 5: Running your organisation

How many people are on your Trustee Board or Management Committee?

What have you done to make sure your organisation is able to run as well as possible through all the challenges and disruption caused by the coronavirus? (Up to 200 words)

Section 5 continued

We would like to know how you were doing financially before the challenges of the coronavirus. Please give us the following figures for your last 2 sets of audited or independently examined annual accounts:

	Year:	Year:
Income		
Expenditure		
Total reserves		
Unrestricted reserves		

If you have completed another financial year since your last accounts but the final figures have not yet been audited/independently examined, please tell us your income and expenditure figures for that year:

Income

Expenditure

In your last full financial year what % of your annual income came from:

	%
Trusts and foundations	
National or local government	
Corporate sources	
Self-generated: e.g. community fundraising, shops or events such as training	

Where do you think the biggest risk to your income lies in the year ahead and what are you doing to manage these risks? (Up to 150 words)

Section 6: Supporting documents

Please attach:

- Your governing documents/constitution
- A copy of a recent bank statement (within the last 3 months)
- Your last set of annual accounts
- Your safeguarding policy
- Your bank account details on headed paper (including address, contact name, email address)

Section 7: Keeping in touch

We want to make the UK the best place to grow older and would love you to be involved. Please choose which updates you'd like to receive from us:

- News and information via email on potential opportunities to apply for further funding from the Independent Age Grants Fund.
- Our award-winning information and advice for older people, their families and carers and the other ways we can help via email and/or post.
- Please tick here if you do not wish to receive any mailings from us
- Alongside the Independent Age Grants Fund we would like to understand where else we could support you in your work in the future. Please tick here if you would be interested in Independent Age contacting you to discuss other areas of support such as training, events, fundraising, safeguarding and social media.

You can withdraw your consent or change your preferences at any time by emailing us at GrantsFund@independentage.org

Please note, personal data will be recorded for the person who is the communicant on behalf of the organisation (i.e. the first contact name given above). We take your privacy seriously and will never sell or swap your details with third parties. You can find out how we protect and use your personal information in our privacy policy, which you can see here www.independentage.org/our-privacy-and-cookies-policy.

Name

Position in organisation

Date

Please to be returned by email to
grantsfund@independentage.org

Sample email
address only



**Independent
Age**

Independent Age
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Registered charity number
210729 (England & Wales),
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